

Cahill Represents the Administrative Agent and Lead Arrangers in \$2.33 Billion Refinancing Amendment for Avolon TLB Borrower 1 (US) LLC and Avolon TLB Borrower 1 (Luxembourg) S.à r.l.

Date: 12/27/23

Cahill represented the administrative agent and lead arrangers in connection with a refinancing amendment to Avolon TLB Borrower 1 (US) LLC and Avolon TLB Borrower 1 (Luxembourg) S.à r.l's term B credit facility, consolidating existing tranches into one \$2.33 billion tranche. Avolon is a leading global aircraft leasing company focused on acquiring, managing, leasing and selling commercial aircraft.

Attorneys

- Ariel Goldman
- Thomas M. DelRegno
- Michael A. Dvorak
- Keith H. Marantz