
2023 High Yield Deal Highlights

Date: 01/04/24

As a part of our 2023 Deal Rewind, see below for certain key high yield deals led by our US team in 2023.

Cahill represented the initial purchasers in connection with:

- a \$2.75 billion senior first lien notes offering by [Mauser Packaging Solutions Holding Company](#).
- a \$2.175 billion senior secured notes offering by [Hub International Limited](#).
- a \$2.0 billion senior secured notes offering by [Caesars Entertainment, Inc.](#)
- a \$1.7 billion and €630 million senior secured notes offerings for [Olympus Water US Holding Corporation](#) to be used for the acquisition of **Diversey** and related transactions.
- a \$1.5 billion notes offering by [Dish Network Corporation](#).
- a \$1.2 billion senior secured second lien notes offering by [Spirit AeroSystems, Inc.](#)
- a \$1.1 billion notes offering for [CITGO Petroleum Corporation](#).
- a \$1.0 billion convertible senior notes offering by [Live Nation Entertainment, Inc.](#)
- a \$1.0 billion senior secured notes offering by [Star Parent](#) to fund the leveraged buyout of **Syneos Health**.
- an \$800 million senior secured notes offering by [Windsor Holdings III, LLC](#) related to the leveraged buyout of **Univar Solutions, Inc.** by affiliates of **Apollo**.
- a \$700 million secured notes offering for [Verde Purchaser, LLC](#)'s acquisition of **Veritiv Corporation**.
- a \$500 million senior notes offering by [Clean Harbors, Inc.](#)