

2023 Leveraged Lending Deal Highlights

Date: 01/04/24

As a part of our 2023 Deal Rewind, see below for certain key lending deals led by our US team in 2023.

Cahill represented the lead arrangers in connection with:

- \$5.6 billion in credit facilities for [Hub International Limited](#).
- \$3.4 billion, €1.02 billion and CAD\$250 million related to the leveraged buyout of [Univar Solutions, Inc.](#) by affiliates of **Apollo**.
- \$3.2 billion in credit facilities for [Star Parent, Inc.](#), used to fund the leveraged buyout of **Syneos Health, Inc.**
- a \$2.25 term B loan for [Caesars Entertainment, Inc.](#)
- \$2.06 billion in credit facilities for [OMNIA Partners, LLC](#).
- \$2 billion credit facility for [Charter Communications](#).
- a \$1.5 billion amendment to the existing credit agreement for [Cogeco Communications Finance \(USA\)](#).
- \$1.425 billion in credit facilities consisting of a \$600 million term loan and an \$825 million ABL revolving facility for [Verde Purchaser, LLC's acquisition of Veritiv Corporation](#).
- \$1.3 billion in credit facilities for the acquisition by [BroadStreet Partners, Inc.](#) of **Westland Insurance Group Ltd.**
- a \$1.2 billion revolving credit facility for [NCL Corporation Ltd. and Voyager Vessel Company, LLC](#).
- a \$1.0 billion term B credit facility for [Cushman & Wakefield U.S. Borrower, LLC](#).
- an \$875 million 364 day term loan credit facility for [Western Digital Corporation](#).
- \$700 million in an incremental asset based multi-currency revolving credit facility and an incremental term B credit facility for [Olympus Water US Holding Corporation](#) to be used for the acquisition of **Diversey** and related transactions.