

## Cahill Represents Underwriters in a \$3 Billion Notes Offering for T-Mobile USA, Inc.

**Date: 01/12/24**

Cahill represented the underwriters in connection with a public offering of \$1,000,000,000 aggregate principal amount of 4.850% senior notes due 2029, a \$1,250,000,000 aggregate principal amount of 5.150% senior notes due 2034 and a \$750,000,000 aggregate principal amount of 5.500% senior notes due 2055 by T-Mobile USA, Inc. Proceeds from the offering were used for general corporate purposes, which may include among other things, share repurchases, any dividends declared by the Board of Directors of T-Mobile US, Inc., and refinancing of existing indebtedness on an ongoing basis. T-Mobile USA, Inc., doing business under the global brand name T-Mobile, is an American wireless network operator.

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### Attorneys

- Joshua D. Goldberg
- Joshua C. Kauffman
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