

Cahill Represented the Initial Purchasers in a \$925 Million Rule 144A Offering for Acrisure, LLC and Acrisure Finance, Inc.

Date: 01/30/24

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$925,000,000 aggregate principal amount of 8.25% Senior Notes due 2029 by Acrisure, LLC and Acrisure Finance, Inc., a leading tech-enabled retail and wholesale insurance broker in the United States. Proceeds from the offering are expected to be used to fund the redemption of Acrisure's outstanding 7.00% Senior Notes due 2025, including the payment of premiums and accrued interest to the redemption date. Acrisure provides customers with intelligence-driven financial services solutions for insurance, reinsurance, cyber services and more.

Attorneys

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