

Cahill Represents Initial Purchasers in a \$750 Million Notes Offering for KeHE Distributors, LLC, NextWave Distribution, Inc., and KeHE Finance Corp.

Date: 02/06/24

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$750,000,000 aggregate principal amount of 9.000% senior secured notes due 2029 by KeHE Distributors, LLC, NextWave Distribution, Inc., and KeHE Finance Corp. Proceeds from the offering were to refinance existing debt securities, repay outstanding ABL borrowings and repurchase equity. KeHe Distributors is a leading pure-play natural and organic, specialty and fresh products food distributor in North America.

Attorneys

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