
Cahill Represents Debt Financing Sources in \$2.04 Billion Refinancing for Artera Services

Date: 02/09/24

Cahill represented the lead arrangers, administrative agents and initial purchasers in a refinancing for Artera Services, which included a \$930,000,000 first lien term B credit facility, a \$211,000,000 first lien revolving credit facility, a new \$300,000,000 first lien PIK credit facility and a Rule 144A offering of \$600,000,000 of senior secured first priority notes. Proceeds from the financings were used to refinance existing indebtedness and for general corporate purposes. Artera Services is a leading provider of integrated essential and critical infrastructure services.

Attorneys

- William J. Miller
- Elizabeth Yahl
- Brian Kelleher
- Mark Loftus
- Myah L. Blythe
- Jacqueline Hennelly
- Steven Mungovan
- Sarah Shtessel
- Jehan Slavin
- Brandon L. Odze
- C. Landon Walls
- Steven A. Wasserfall