
Cahill Represents Initial Purchasers in \$400 Million Add On Notes Offering for Wynn Resorts Finance, LLC and Wynn Resorts Capital Corp.

Date: 02/23/24

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$400,000,000 additional 7.125% senior notes due 2031 by Wynn Resorts Finance, LLC and Wynn Resorts Capital Corp. and simultaneously represented the Dealer Managers in connection with Wynn Las Vegas, LLC and Wynn Las Vegas Capital Corp.'s Tender Offer for up to \$800,000,000 of their 5.50% senior notes due 2025. Proceeds from the new notes offering were used to finance the tender offer and for general corporate purposes. Wynn Resorts is a designer, developer, and operator of destination casino resorts.

Attorneys

- Brian Kelleher
- John A. Tripodoro
- Olivia W. Baruch
- John Chtchekine
- Elad Jerusalem
- Alexa S. Kaminsky