
Cahill Represents Underwriters in a \$4.5 Billion Notes Offering for HCA Inc.

Date: 02/23/24

Cahill represented the underwriters in connection with a public offering of \$1,000,000,000 aggregate principal amount of 5.450% senior notes due 2031, \$1,300,000,000 aggregate principal amount of 5.600% senior notes due 2034, \$1,500,000,000 aggregate principal amount of 6.000% senior notes due 2054, and \$700,000,000 aggregate principal amount of 6.100% senior notes due 2064 by HCA Inc., an American operator of healthcare facilities. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- Trevor N. Lamb
- Edward McDonald
- Xin Zhou (Richard) Pan
- Tricia B. Reilly
- Steven A. Wasserfall