
Cahill Represents the Initial Purchasers in a \$775 Million Notes Offering and the Dealer Manager in a Concurrent Tender Offer for Rithm Capital Corp.

Date: 03/19/24

Cahill represented the initial purchasers in connection with a Rule 144A/Reg S offering of \$775,000,000 aggregate principal amount of 8.000% senior notes due 2029 by Rithm Capital Corp. ("Rithm"), and the dealer manager in connection with a tender offer for up to \$275,000,000 aggregate principal amount of Rithm's existing 6.250% senior unsecured notes due 2025. Proceeds from the notes offering were used to fund the tender offer and for general corporate purposes. Rithm is a global asset manager focused on real estate, credit and financial services.

Attorneys

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