
Cahill Represents Agent and Lead Arrangers in \$937.5 Million of Credit Facilities for Kestra

Date: 03/22/24

Cahill represented the agent and the lead arrangers in connection with an \$840 million term loan and a \$97.5 million revolving credit facility for Kestra. Proceeds from the credit facilities will be used for general corporate purposes and refinancing existing indebtedness. Kestra Financial is a leading investment advisory and wealth management platform that processes investment transactions and provides investment advisory services.

Attorneys

- Stephen G. Harper
- Jonathan J. Frankel
- David Dietz
- Scott M. Glaser
- Keith H. Marantz