
Cahill Represents Debt Financing Sources in Mauser Packaging Solutions' \$3.64 Billion Debt Financings

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Cahill represented the initial purchasers in connection with Mauser Packaging Solutions Holding Company's Rule 144A offering of \$100 million aggregate principal amount of 7.875% senior first lien notes due 2027 and the lead arrangers in connection with the company's amendment to its \$792 million term B credit facility.

Proceeds from the offering were used for a refinancing and general corporate purposes.

Proceeds from the credit facility will be used for general corporate purposes and a refinancing existing credit.

Cahill also represented the dealer manager in connection with Mauser Packaging Solutions' exchange offer of \$2.75 billion of its outstanding principal amount of 7.875% senior first lien notes due 2026 for newly issued 7.875% senior first lien notes due 2027.

Mauser Packaging Solutions is a global leader in solutions and services across the packaging lifecycle.

Attorneys

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