

Cahill Represents Lead Arrangers in \$1.89 Billion Credit Facility for Radiology Partners, Inc.

Date: 04/22/24

Cahill represented the lead arrangers and the agent in connection with a \$240 million super priority revolving credit facility, a \$150 million revolving credit facility and an approximately \$1.497 billion term B credit facility for Radiology Partners, Inc. The financing transaction extended outstanding debt maturities and helped facilitate the Company raising approximately \$720 million in new equity financing. Radiology Partners, through its owned and affiliated practices, is the leading technology—enabled radiology practice in the U.S.

Attorneys

- Stuart Downing
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