
Cahill Represents Debt Financing Sources in \$3.02 Billion of Debt Financings, Consisting of \$1 Billion Senior Secured Notes and \$2.02 Billion in Credit Facilities for Husky Injection Molding Systems Ltd. and Titan Co-Borrower, LLC

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Cahill represented the initial purchasers in connection with a Rule 144A/Regulation S offering of \$1,000,000,000 aggregate principal amount of 9.000% senior secured notes due 2029 by Husky Injection Molding Systems Ltd. and Titan Co-Borrower, LLC. Cahill also represented the lead arrangers in connection with a \$273,750,000 revolving credit facility and a \$1,750,000,000 term loan B credit facility for Husky Injection Molding Systems Ltd. and Titan Co-Borrower, LLC. Proceeds from the notes and the credit facilities will be used to refinance existing indebtedness and for general corporate purposes. Husky is a leading global provider of interconnected technology solutions and services for consumer packaging end markets.

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