

Cahill Represents Lead Arrangers in \$210 Million Incremental Term Loan and \$165 Million Extended Revolving Credit Facility for TRC Companies

Date: 04/26/24

Cahill represented the agent and lead arrangers in connection with a \$210 million incremental first lien term loan for TRC Companies LLC, a Warburg Pincus portfolio company. Proceeds from the credit facility were used to refinance the company's second lien term loan. Cahill also represented the agent and lead arrangers in connection with an upside and extension of TRC's revolving credit facility. The revised revolving credit facility now totals \$165 million of commitments. TRC is a leader in delivering professional services for public, private and government clients.

Attorneys

- Jonathan J. Frankel
- David Dietz
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