
Cahill Represents Debt Financing Sources in \$2.025 Billion Dollar-Equivalent Multi-Currency Debt Financings for Discovery Energy Holding Corporation

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Cahill represented the administrative agent and lead arrangers in connection with a term B credit facility consisting of \$1,265,000,000 of dollar denominated term loans and a €350,000,000 of euro denominated term loans for Discovery Energy Holding Corporation. Cahill also represented the administrative agent and the lead arrangers in connection with a \$400,000,000 multi-currency asset-based revolving credit facility for Discovery Energy Holding Corporation. Proceeds from the credit facilities will be used to finance, in part, the acquisition of Kohler Energy by Platinum Equity, and for general corporate purposes. Kohler Energy provides solutions across home energy, industrial energy systems and powertrain technologies.

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