
Cahill Represents Initial Purchasers in Graphic Packaging International's \$500 Million Notes Offering

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Cahill represented the initial purchasers in connection with a Rule 144A offering of \$500 million aggregate principal amount of 6.375% senior notes due 2032 by Graphic Packaging International, LLC, the primary operating subsidiary of Graphic Packaging Holding Company.

Proceeds from the offering were used to repay a portion of the outstanding borrowings under Graphic Packaging International, LLC's domestic senior secured revolving credit facility; to pay fees and expenses related to the offering; and, to the extent there are any remaining proceeds, for general corporate purposes.

Graphic Packaging International, LLC is a leading sustainable consumer packaging provider and one of the largest producers of cartons and containers for the packaging of consumer goods and paperboard-based foodservice packaging solutions in the United States and Europe.

Attorneys

- James J. Clark
- Meghan McDermott
- Tricia B. Reilly
- Jehan Slavin
- Deane A. Ciampa
- Joseph Metzger