
Cahill Represents the Initial Purchaser in a \$150 Million Add-on Notes Offering for Adams Homes, Inc.

Date: 05/16/24

Cahill represented the initial purchaser in connection with a Rule 144A offering of \$150,000,000 aggregate principal amount of additional 9.250% senior notes due 2028 by Adams Homes, Inc. Proceeds from the offering were used to redeem all of the issuer's outstanding 7.500% senior notes due 2025 and for general corporate purposes. Adams Homes is one of the largest private homebuilders in the United States.

Attorneys

- Ted B. Lacey
- Mark Loftus
- Grace Lee
- Steven A. Wasserfall