

## **Cahill Represents Initial Purchasers in Berry Global's \$800 Million Notes Offering and Dealer Manager in Concurrent \$500 Million Tender Offer**

**Date: 06/11/24**

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$800 million aggregate principal amount of 5.800% first priority senior secured notes due 2031 by Berry Global, Inc.

Proceeds from the offering were used to repurchase Berry Global's 4.875% first priority senior secured notes due 2026 that were validly tendered and accepted for purchase in a concurrent tender offer and for general corporate purposes.

Cahill also represented the dealer manager in connection with Berry Global's tender offer for \$500 million of its 4.875% first priority senior secured notes due 2026.

Berry Global is a leading global supplier of a broad range of innovative rigid, flexible, and non-woven products. The company sells products predominantly into stable, consumer-oriented end markets, such as healthcare, personal care, and food and beverage.

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### **Attorneys**

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