
Cahill Represents Initial Purchasers in Wilsonart's \$500 Million Notes Offering

Date: 08/05/24

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$500 million aggregate principal amount of 11.000% senior notes due 2032 by Wilsonart LLC.

Proceeds from the offering were used to (i) fund the acquisition by certain Clayton, Dubilier & Rice, LLC funds of the balance of the outstanding equity interests of Wilsonart International Holdings, LLC held by other parties and (ii) refinance other existing Wilsonart indebtedness.

Attorneys

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