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## Cahill Represents Initial Purchasers in Midco's \$650 Million Notes Offering

**Date: 08/16/24**

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$650 million aggregate principal amount of senior notes due 2032 by Midcontinent Communications (Midco) and Midcontinent Finance Corporation.

Proceeds from the offering were used to fund a distribution to Midco's partners and redeem its outstanding senior notes due 2027.

Midco operates leading broadband, cable, and voice systems primarily across North Dakota, South Dakota, Minnesota, and Kansas, but also in limited markets in western Wisconsin.

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### Attorneys

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