
Cahill Represents Debt Financing Sources in Focus Financial Partners' \$5.3 Billion of Debt Financings

Date: 09/17/24

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$1.0 billion aggregate principal amount of 6.750% senior secured notes due 2031 by Focus Financial Partners, LLC.

Cahill also represented the lead arrangers in connection with a \$3.026 billion term B loan facility, a \$925.0 million revolving facility and a \$325.0 million delayed draw term B loan facility.

Proceeds were used to fund a dividend, to refinance existing indebtedness, and for other general corporate purposes.

Focus Financial Partners, LLC is a leading partnership of independent, fiduciary wealth management firms operating in the registered investment adviser industry.

Attorneys

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