
Cahill Represents Initial Purchasers in PHINIA's \$450 Million Notes Offering

Date: 09/17/24

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$450 million aggregate principal amount of 6.625% senior notes due 2032 by PHINIA Inc.

Proceeds from the offering were used for a refinancing.

PHINIA is a global, market-leading premium solutions and components provider, with over 100 years of manufacturing expertise and industry relationships and a strong brand portfolio.

Attorneys

- Ted B. Lacey
- Michael Makhotin
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