
Cahill Represents Dealer Managers in QVC's Exchange Offers and Concurrent Tender Offer

Date: 09/20/24

Cahill represented the dealer managers in connection with QVC, Inc.'s offers to exchange any and all of its outstanding 4.750% Senior Secured Notes due February 2027 and 4.375% Senior Secured Notes due September 2028 for a new issuance of notes and, in some cases, cash.

QVC is a retailer of a wide range of consumer products, which are marketed and sold primarily by merchandise-focused televised shopping programs, the Internet and mobile applications.

Attorneys

- Taegan M. Clarke
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