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## Cahill Represents Debt Financing Sources in HAH Group Holding Company LLC's \$1.75 Billion Debt Financings

**Date:** 09/24/24

Cahill represented the administrative agent and lead arrangers in connection with an \$825 million term B credit facility and a \$250 million revolving credit facility for HAH Group Holding Company LLC.

Proceeds from the credit facility will be used to fund a shareholder dividend and to refinance existing indebtedness.

Cahill also represented the initial purchasers in connection with a Rule 144A offering of \$675 million aggregate principal amount of 9.750% senior secured notes due 2031 by HAH Group Holding Company LLC.

Proceeds from the offering were used for a dividend and the refinancing of existing indebtedness.

Help at Home is a provider of home care and support to older adults and people with disabilities in their homes and community-based settings.

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### Attorneys

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