
Cahill Represents Initial Purchasers in Inmarsat's \$1.975 Billion Notes Offering

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Cahill represented the initial purchasers in connection with a Rule 144A offering of \$1.975 billion aggregate principal amount of 9.000% senior secured notes due 2029 by Connect Finco SARL and Connect U.S. Finco LLC, financing affiliates of Inmarsat.

Proceeds from the offering were used to fund the redemption of all of the outstanding 2026 Notes and pay related fees and expenses.

Inmarsat, a wholly owned subsidiary of Viasat, Inc., is an innovative, global provider of mobile satellite services, serving the maritime, government, aviation, and enterprise sectors through multiple owned and operated satellite networks comprised of 15 satellites in service as well as ground infrastructure and user terminals.

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