
Cahill Advises on DISH Network's \$5 Billion Convertible Note Exchange Offers

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Cahill advised the dealer manager and solicitation agent on exchange offers related to EchoStar's balance sheet optimization efforts resulting from the DISH Network & EchoStar merger.

The transaction included the successful exchange offers of approximately \$5 billion of DISH Network convertible notes, which resulted in EchoStar's issuance of approximately \$2.3 billion Senior Spectrum Secured Exchange Notes and approximately \$1.9 billion of Convertible Senior Spectrum Secured Notes.

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