
Cahill Represents Initial Purchasers in Raven Acquisition Holdings' \$1.3 Billion Notes Offering

Date: 11/19/24

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$1.3 billion aggregate principal amount of 6.875% senior secured notes due 2031 by Raven Acquisition Holdings, LLC.

Proceeds from the offering were used for the take-private acquisition of R1 RCM Inc. by TowerBrook Capital Partners and Clayton, Dubilier and Rice.

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