
Cahill Represents Financing Sources in New Fortress Energy's \$3 Billion Restructuring

Date: 12/06/24

Cahill advised certain of the financial institutions and advisors to New Fortress Energy, a global energy infrastructure company, in its comprehensive debt and equity transactions that extended the maturity profile of the company's indebtedness and provided additional operating liquidity and financial flexibility.

In connection with such transactions, creditors obtained direct or indirect security interests in various international assets, including certain assets in Brazil and Jamaica, through novel structuring negotiations. This multi-step transaction was deeply complex, involving numerous, sophisticated individual required transactions, each reliant on the one preceding it to ensure the success of the overall \$3 billion restructuring.

Attorneys

- Ariel Goldman
- Matthew E. Rosenthal
- Joel Moss
- Amit Trehan
- Steven Mungovan
- Keith H. Marantz
- Kayla Ghasemi
- Theodore J. Hoffmann
- Abigail A. Kucharczyk
- Grace Lee