
Cahill Represents Direct Lenders in \$3.8 Billion Unitranche Credit Facility

Date: 01/17/25

Cahill represented direct lenders in connection with a unitranche credit facility consisting of \$2.65 billion first lien term loans, \$940 million delayed draw term commitments, and \$250 million revolving commitments.

Proceeds of the financing will be used to refinance existing indebtedness, finance add-on acquisitions, and for general corporate purposes.

Attorneys

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