

## **Cahill Represents Lead Arrangers in Veritiv's \$1.5 Billion Term Loan Credit Facility Refinancing**

**Date: 02/04/25**

Cahill represented the lead arrangers in connection with a refinancing amendment to the \$1.5 billion term loan credit facility for Veritiv Operating Company, a portfolio company of Clayton, Dubilier & Rice, which provides packaging solutions to various industries.

Proceeds from the term loan credit facility will be used to refinance existing indebtedness.

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### **Attorneys**

- Sean Davis
- Juliana Obregon
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- Timothy R. Hartnett