
Cahill Advises Lead Arrangers in Incora's \$600 Million Exit Facility and Administrative Agent/ABL Lenders in Related Chapter 11 Cases

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Cahill represented the administrative agent and ABL lenders during Incora's Chapter 11 bankruptcy cases and the lead arrangers in the \$600 million ABL exit credit facility that allowed the company to exit bankruptcy.

The consummation of these bankruptcy cases culminates after a multi-year representation that included negotiating a contentious, but ultimately consensual, [cash collateral and DIP order](#); extended litigations; and other contested matters during the bankruptcy cases.

Incora is the trade name for the group of companies formed by Wesco Aircraft and Pattonair, a leading provider of comprehensive supply chain management services to the global aerospace and other industries. The company is headquartered in Fort Worth, Texas, with a global footprint that includes 68 locations in 17 countries and more than 3,800 employees.

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