
Cahill Represents Debt Financing Sources in DIRECTV's \$2.6 Billion in Debt Financings

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Cahill represented the initial purchasers in connection with a Rule 144A offering of \$2.074 billion aggregate principal amount of 10.00% senior secured notes due 2031 by DIRECTV Financing, LLC and DIRECTV Financing Co-Obligor, Inc.

Cahill also represented the administrative agent and lead arrangers in connection with an amendment to the existing credit agreement for DIRECTV Financing, LLC to establish a \$565 million incremental Term B credit facility.

Proceeds from the offering and the incremental Term B credit facility were used to fund a distribution to the parent companies of DIRECTV, for the repayment of existing indebtedness and for general corporate purposes.

Attorneys

- Adam M. Dworkin
- C. Anthony Wolfe
- Stephen G. Harper
- Michael A. Dvorak
- Alexa S. Kaminsky
- Myah L. Blythe
- David Dietz
- Theodore J. Hoffmann
- Keith H. Marantz
- Luisa Marin
- Abigail E. Russo
- Henry Tung