
Cahill Represents Debt Financing Sources in HDI Aerospace Intermediate Holding III Corporation's \$600 Million Debt Financings

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Cahill represented the lead arrangers and administrative agents in connection with a \$475 million Term B loan facility and a \$125 million asset-based revolving credit facility for HDI Aerospace Intermediate Holding III Corporation and its subsidiaries.

Proceeds from the facilities were used to finance, in part, the acquisition of Héroux-Devtek Inc. by Platinum Equity, to refinance existing debt, and for general corporate purposes.

HDI Aerospace Intermediate Holding III Corporation and its subsidiaries are international manufacturers of aerospace products.

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