
Cahill Represents Underwriters in T-Mobile's €2.75 Billion Notes Offering

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Cahill represented the underwriters in connection with a public offering of €1.0 billion aggregate principal amount of 3.150% senior notes due 2032, €1.0 billion aggregate principal amount of 3.500% senior notes due 2037, and €750 million aggregate principal amount of 3.800% senior notes due 2045 by T-Mobile USA, Inc.

Proceeds from the offering were used for general corporate purposes, which may include among other things, share repurchases, any dividends declared by Board of Directors of T-Mobile USA, Inc., and refinancing of existing indebtedness on an ongoing basis.

T-Mobile USA, Inc., doing business under the global brand name T-Mobile, is an American wireless network operator.

Attorneys

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