
Cahill Represents Lead Arrangers in ADT's \$600 Million Credit Facility

Date: 03/07/25

Cahill represented the lead arrangers in connection with a \$600 million incremental Term B loan amendment for Prime Security Services Borrower, LLC and The ADT Security Corporation.

Proceeds from the credit facility will be used to redeem a portion of existing first-priority senior secured notes due 2026 and for general corporate purposes.

Attorneys

- Stuart Downing
- Alexa S. Kaminsky
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- Luisa Marin