

Cahill's Corporate Practice Rides Deal Making Momentum Into 2025

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Deal making in 2025 is off to a strong start and building on the momentum the market saw towards the end of last year. Amid this deal flow, Cahill's Banking & Capital Markets, Private Credit, and Restructuring teams have had a busy and exciting winter.

Below are select transactions from the last few months where we advised the lead arrangers, initial purchasers, and private credit funds:

Syndicated Lending

- [HCA's \\$13.25 Billion Debt Financings](#)
- [Broadcom's \\$7.5 Billion Credit Facility](#)
- [Hub International's \\$5.57 Billion Credit Facility](#)
- [\\$3.5 Billion Financing for SanDisk's Spinoff From Western Digital](#)
- [Incremental Term Loan to Finance Planview's Acquisition of Sciforma](#)

Asset-Based Lending

- [HDI Aerospace's \\$125 Million Acquisition Financing](#)
- [Levi Strauss' \\$950 Million and CAD50 Million Credit Facilities](#)
- [Veritiv's \\$275 Million Acquisition Financing](#)
- [Magnera' \\$350 Million Credit Facility for its Spin-Off of Berry Global's Health Division and Merger With Glatfelter](#)
- [Rise Baking's \\$140 Million LBO-Related Credit Facility](#)

Capital Markets

- [T-Mobile's €2.75 Billion Notes Offering](#)
- [DIRECTV's \\$2.6 Billion Debt Financing](#)
- [Live Nation's \\$1.1 Billion Notes Offering](#)
- [Adient's \\$795 Million Notes Offering](#)
- [Standard Building Solutions' \\$500 Million Notes Offering](#)

Private Credit

- [Financing for the Acquisition of TRIUMPH Group](#)
- [\\$3.8 Billion Unitranche Credit Facility](#)
- [First Lien Term Loan, First Lien Revolving Loan Commitments, and Delayed Draw Term Loan Commitments](#)
- [Incremental First Lien Term Loan Facility, Incremental Delayed Draw Term Loan Commitments, and Incremental Revolving Commitments](#)
- [Credit Facility and Equity Co-Investment](#)

Restructuring

- [MultiPlan's Comprehensive \\$4.5 Billion Debt Reproiling](#)
- [Aimbridge Hospitality's \\$1.3 Billion Restructuring](#)
- [New Fortress Energy's \\$3 Billion Restructuring](#)
- [Incora's \\$600 Million Exit Facility and Administrative Agent/ABL Lenders in Related Chapter 11 Cases](#)

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