
Cahill Represents Initial Purchasers in Sunoco's \$1 Billion Notes Offering

Date: 03/31/25

Cahill represented the initial purchasers in connection with a Rule 144A and Regulation S offering of \$1 billion aggregate principal amount of 6.250% senior notes due 2033 by Sunoco LP.

Proceeds from the offering were used to refinance existing indebtedness.

Sunoco LP is an energy infrastructure and fuel distribution master limited partnership operating in over 40 U.S. states, Puerto Rico, Europe, and Mexico with an extensive network of approximately 14,000 miles of pipeline and over 100 terminals for midstream operations.

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