

Cahill Represents Initial Purchasers in Enpro's \$450 Million Notes Offering

Date: 05/29/25

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$450 million aggregate principal amount of senior notes due 2033 by Enpro Inc.

Proceeds from the offering were used to redeem the company's outstanding 5.75% senior notes due 2026 and to repay a portion of the borrowings under the company's revolving credit facility.

Enpro Inc. is a leading-edge industrial technology company focused on critical applications across a diverse group of growing end markets including semiconductor, industrial process, commercial vehicle, sustainable power generation, aerospace, food and pharmaceuticals, photonics, and life sciences.

Attorneys

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