
Cahill Represents Initial Purchasers in Georgia-Pacific's \$1 Billion Notes Offering

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Cahill represented the initial purchasers in connection with a Rule 144A offering of \$500 million aggregate principal amount of 4.400% senior notes due 2028 and \$500 million aggregate principal amount of 4.950% senior notes due 2032 by Georgia-Pacific LLC.

Proceeds from the offering will be used for general corporate purposes, which may include repayment of outstanding indebtedness, capital expenditures, and working capital requirements, and to pay fees and expenses incurred in connection with the offering.

Georgia-Pacific LLC is one of the largest global diversified forest products companies and among the leading manufacturers of tissue-based consumer products, disposable tableware, containerboard, corrugated packaging, cellulose and building products such as wood structural panels, lumber and other wood products, and gypsum.

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