

## Cahill Represents Initial Purchasers in NFI Group's \$600 Million Notes Offering

**Date: 06/13/25**

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$600 million aggregate principal amount of 9.250% second lien senior secured notes due 2030 by New Flyer Holdings, Inc., a subsidiary of NFI Group Inc.

Proceeds from the offering were used to repay certain of NFI Group's existing indebtedness.

NFI Group Inc. is a leading global bus manufacturer of mass mobility solutions, offering a wide range of propulsion-agnostic platforms, including electric models.

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### Attorneys

- James J. Clark
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- Jacqueline Hennelly
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