
Cahill Represents Administrative Agent, Lead Arrangers, and Private Credit Lenders in \$700 Million Senior Secured Credit Facilities for Provider of Wedding Services

Date: 06/20/25

Cahill represented the agent, lead arrangers, and private credit lenders in connection with \$350 million in senior secured credit facilities, consisting of a \$250 million initial term loan facility funded on the closing date, a \$50 million revolving credit facility, and a \$50 million delayed draw term loan facility.

Proceeds of the initial term loans were used to fund the acquisition of a domestic full-service provider of wedding services.

Attorneys

- Timothy B. Howell
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