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## Cahill Represents Debt Financing Sources in Acrisure's \$2.35 Billion in Debt Financings

**Date: 06/20/25**

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$550 million aggregate principal amount of 6.75% senior secured notes due 2032.

Cahill also represented the lead arrangers in connection with an amendment to the \$1.8 billion Term B credit facility.

Proceeds from the credit facility will be used for general corporate purposes; to fund future acquisitions, including the acquisition Heartland Payroll Solutions; and for refinancing existing indebtedness.

Acrisure, LLC is a leading insurance broker in the United States.

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### Attorneys

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