

Cahill Represents Initial Purchasers in Phoenix Aviation Capital's \$550 Million Notes Offering

Date: 06/24/25

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$550 million aggregate principal amount of 9.250% senior notes due 2030 by Phoenix Aviation Capital Limited.

Proceeds from the offering were used for refinancing existing indebtedness and general corporate purposes.

Phoenix Aviation Capital is a full-service aircraft lessor.

Attorneys

- Sean Davis
- Michael A. Dvorak
- Myah L. Blythe
- Luisa Marin
- Robert Timby
- Brandon A. Martinez Gonzalez
- Charles A. Bower