

Cahill Represents Lead Arrangers in Nexstar Media's \$1.9 Billion Term Loan A Facility, \$1.3 Billion Term Loan B Facility and \$750 Million Revolving Credit Facility

Date: 06/27/25

Cahill represented the lead arrangers in connection with credit agreement amendments to provide for (1) a new \$1.9 billion Term A Credit Facility, a new \$1.3 billion Term B Credit Facility and a new \$750 million Revolving Credit Facility for Nexstar Media Inc. and (2) a new \$75 million revolving credit facility for Mission Broadcasting, Inc., a variable interest entity of Nexstar Media Inc.

Proceeds of the new Facilities were used to refinancing existing indebtedness.

Attorneys

- Ariel Goldman
- Matthew E. Rosenthal
- Jenni E. Barra
- Henry Tung