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## Cahill Represents Debt Financing Sources in Voyager Parent's \$5.075 Billion Debt Financings

**Date: 07/02/25**

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$1.85 billion aggregate principal amount of 9.25% senior secured notes due 2032 by Voyager Parent, LLC.

Cahill also represented the lead arrangers and administrative agent in connection with a \$2.475 billion Term B credit facility and a \$750 million revolving credit facility for Voyager Parent, LLC and its subsidiaries.

Proceeds from the notes offering and the credit facilities were used for a leveraged buyout and combination of International Game Technology PLC's gaming & digital business and Everi Holdings Inc. by private equity firm Apollo Global Management.

The transaction brings together complementary businesses to form a privately held global leader in gaming, digital, and financial technology solutions.

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### Attorneys

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