
Cahill Represents Initial Purchasers and Dealer Manager in Unisys' \$700 Million Notes Offering and Concurrent Tender Offer

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Cahill represented the initial purchasers in connection with Unisys Corporation's Rule 144A offering of \$700 million aggregate principal amount of 10.625% senior secured notes due 2031 and the dealer manager in the concurrent tender offer for any and all of Unisys Corporation's 6.875% senior secured notes due 2027.

Proceeds from the notes offering were used to finance the tender offer, redeem notes not tendered in the tender offer, fund a portion of the issuer's long-term pension deficit and postretirement liabilities, and for general corporate purposes.

Unisys is a global technology solutions company for cloud, data, AI, digital workplace, logistics, and enterprise computing solutions.

Attorneys

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