
Cahill Advises Administrative Agent and Financing Sources on EIF Channelview Cogeneration, LLC's \$260 Million Financing

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Cahill advised the administrative agent and financing sources on a \$220 million Term Loan B facility, a \$30 million revolving credit facility, and a \$10 million letter of credit facility for EIF Channelview Cogeneration, LLC, which owns and operates an approximately 856 MW combined cycle natural-gas fired power cogeneration facility in Channelview, Texas.

Proceeds from the Term Loan B Facility will be used to partially finance Elliott Investment Management's acquisition of 97% of Channelview from funds managed by Ares Management LLC.

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