
Cahill Represents Initial Purchasers in AECOM's \$1.2 Billion Notes Offering

Date: 07/22/25

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$1.2 billion aggregate principal amount of 6.0% senior notes due 2033 by AECOM.

Proceeds from the offering were used to purchase AECOM's 5.125% senior notes due 2027 that were validly tendered and accepted for payment in a concurrent tender offer, to redeem any 2027 notes not tendered in the tender offer, and for general corporate purposes.

AECOM is a leading global provider of professional infrastructure consulting and advisory services.

Attorneys

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