
Cahill Represents Initial Purchasers in Gray Media's \$775 Million Notes Offering

Date: 07/25/25

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$775 million aggregate principal amount of 7.25% senior secured first lien notes due 2033 by Gray Media, Inc.

Proceeds from the offering were used to repay a portion of Gray's term loan D due 2028, repay a portion of Gray's term loan F due 2029, repay all outstanding indebtedness drawn under the revolving credit facility, and for general corporate purposes.

Gray Media, Inc. is the nation's largest owner of top-rated local television stations and digital assets in the United States.

Attorneys

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